



2013 DCIA Fall Forum

Attendee List

(as of 11-3-13)

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Attendee List**

Stuart Anolik	Managing Director	CBIZ MHM	Bethesda, MD
Jim Arnold	Executive Director	Texas Captive Insurance Association	Austin, TX
Jamie Bafundo.....	Office Manager	Delaware Department of Insurance.....	Wilmington, DE
Don Balla	Managing Principal, Employee Ben. Div....	Simpson & McCrady LLC	Pittsburgh, PA
Cindy Bergvall.....	Director	Bee, Bergvall and Company.....	Warrington, PA
Robert Bertucelli.....	Partner	Satty, Levine & Ciacco, CPAs, PC.	Jericho, NY
Kathy Burstadt	CFO	Diversified Insurance Company LLC	Edwardsville, IL
James Caldwell	Executive Vice President.....	Lockton - St. Louis	St. Louis, MO
John Capasso.....	CEO.....	Captive Planning Associates, LLC	Marlton, NJ
Andrew Cavenagh	Managing Director	Pareto Captive Services, LLC.....	Philadelphia, PA
Steve Collins	Vice President	Innovative Captive Strategies	Ambler, PA
Chris Condeluci, Esq.	Washington Counsel	Self-Insurance Institute of America, Inc.	Washington, DC
Natalie Dash	Administrative Coordinator	Elevate Captives	Oklahoma City, OK
Vy Doan	Analyst.....	Bartlett Actuarial Group, Ltd	Charleston, SC
John Dunn.....	Senior Financial Analyst	National General Insurance.....	New York, NY
Tunde Durosomo	Sr. Adv.-Mayor's Office Sister City Liaison	Mayor's Office of Economic Development ..	Wilmington, DE
Rick Eldridge.....	President	Intuitive Indemnity, Inc.	Greenwood Village, CO
Jeff Elwell, CPA.....	Director	Belfint, Lyons & Shuman, P.A.....	Wilmington, DE
Richard Facciolo	Esquire	Richards Layton & Finger.....	Wilmington, DE
Sandra Fenters.....	Managing Director & Principal	Capterra Risk Solutions	Pittsburgh, PA
Dan Fenton	Senior Vice President.....	Zurich, N.A.....	Parsippany, NJ
Greg Fowler	President	Diversified Insurance Company LLC.....	Edwardsville, IL
Sonja Fuller.....	Senior Vice President.....	People's United Bank	Burlington, VT
Debra Gaglioti.....	COO	Captive Planning Associates, LLC	Marlton, NJ
Karen Galanaugh.....	Director, Communications	CaptiveOne Advisors LLC	Wellington, FL
Robert Giordano	Senior Manager	Independent Captive Manager Services, LLC	Wilmington, DE
Mary Claire Goff.....	Senior Vice President.....	The Taft Companies, LLC.....	Towson, MD
Richard Goff	Managing Member	The Taft Companies, LLC.....	Towson, MD
I. David Gordon.....	Secretary	Delaware Professional Insurance Company	New York, NY
Nicole Guerin.....	Secretary	ELAP Insurance Company, LLC	Wilmington, DE
Christopher Healy	President	ALTCARA	Norwalk, CT
Brian Johnson	Principal, Consulting Actuary	Bartlett Actuarial Group, Ltd	Charleston, SC
Max Jong.....	Director	Risk Management Advisors	Long Beach, CA
Kate Karatas	Manager.....	Bee, Bergvall and Company.....	Warrington, PA
Peter Kennedy.....	Director	Cover & Rossiter, P.A.	Wilmington, DE
Steve Kinion	Director	Delaware Department of Insurance.....	Wilmington, DE
Richard Klumpp	President & CEO	Wilmington Trust SP Services, Inc.	Wilmington, DE
Steven Lattanzio	President	Actuarial & Technical Solutions, Inc.	Bohemia, NY

William Latza.....	Partner.....	Stroock & Stroock & Lavan LLP.....	New York, NY
Dominic Liberi.....	Attorney.....	Obermayer Rebmann Maxwell & Hippel LLP.....	Philadelphia, PA
Dave Lonchar.....	Chief Examiner.....	Delaware Department of Insurance.....	Wilmington, DE
Oremeyi Longe.....	Intern from Nigeria.....	Delaware Department of Insurance.....	Wilmington, DE
Mary Jo Lopez.....	Director.....	Alvarez & Marsal Wolverine Assurance Co.....	New York, NY
John Maggi.....	President.....	Congress Asset Exchange-Congress Mgmt.	North Wales, PA
Stephen Markovits.....	Executive Vice President.....	CaptiveOne Advisors LLC.....	Wellington, FL
Susan Marley.....	Senior Accountant.....	Cover & Rossiter, P.A.....	Wilmington, DE
Mark Martinelli, CPA.....	Principal.....	Cetrulo & Morgan Group, LLC.....	Wilmington, DE
Lynn McGuire.....	Partner.....	Crowe Horwath LLP.....	Brentwood, TN
Michael Mead.....	President.....	Constitution Insurance Company, LLC.....	Carmel, IN
Jerry Messick.....	Managing Director.....	Elevate Captives.....	Oklahoma City, OK
Joshua Miller.....	CEO.....	KeyState Corporate Management.....	Las Vegas, NV
Darlinda Moffett.....	Office Assistant.....	Delaware Department of Insurance.....	Wilmington, DE
Mark Morris.....	Senior Vice President, Risk Finance.....	Lockton Companies.....	Kansas City, MO
Rod Morris.....	Senior Vice President.....	R&Q Quest Management Services USA, LLC.....	Phoenix, AZ
Kyle Mrotek.....	Actuarial Consultant.....	The Actuarial Advantage.....	Media, PA
Tanya Murray.....	Director.....	The Stewart Law Firm LLLP.....	Wilmington, DE
Kelly Myers.....	General Counsel.....	Magnesita Refractories Company.....	York, PA
Kevin Myers.....	Principal.....	Oxford Insurance Company.....	Wilmington, DE
Matthew O'Toole.....	Attorney.....	Potter Anderson & Corroon LLP.....	Wilmington, DE
Carlos Oliveras.....	CEO & Managing Director.....	Kane (USA), Inc.....	Wilton, CT
Larry Pevnick.....	Partner.....	Brown Smith Wallace, LLC.....	St. Louis, MO
Ann Pruett.....	Senior Administrator.....	Delaware Department of Insurance.....	Wilmington, DE
Andrew Rennick.....	Attorney.....	Gordon, Fournaris & Mammarella, P.A.....	Wilmington, DE
Mathew Robinson.....	.....	Wilmington Trust SP Services, Inc.....	Burlington, VT
Harry Rodgers.....	VP Business Development.....	USA Risk Group.....	Barre, VT
Glenn Saslow.....	Audit Partner.....	Saslow Lufkin & Buggy, LLP.....	Avon, CT
T.J. Scherer.....	Captive Manager.....	Fortress Insurance, LLC.....	Mesa, AZ
Joanne Shaver.....	.....	Wilmington Trust SP Services, Inc.....	Wilmington, DE
Jeffrey Simpson.....	Attorney.....	Gordon, Fournaris & Mammarella, P.A.....	Wilmington, DE
Marc Smith.....	Partner.....	Johnson Lambert LLP.....	Edison, NJ
Adon Solomon.....	.....	MIJS Captive Management, LLC.....	Marietta, GA
Michael Solomon.....	Analyst.....	Delaware Department of Insurance.....	Wilmington, DE
Michael Southers, ARM.....	Senior Underwriter.....	Zurich, N.A.....	New York, NY
Spencer Strickland.....	Senior Tax Manager.....	MantylaMcReynolds.....	Salt Lake City, UT
Jason Stubbs.....	Consulting Actuary.....	Bartlett Actuarial Group.....	Burlington, VT
Diane Sugimoto.....	.....	CaptiveOne Advisors LLC.....	Wellington, FL
John Talley.....	Managing Director.....	Risk International.....	Fairlawn, OH
Jane Taylor.....	Consulting Actuary.....	Huggins Actuarial Services, Inc.....	Media, PA

Michael Teichman Director Parkowski, Guerke & Swayze, P.A. Wilmington, DE
Patrick Theriault Managing Director Strategic Risk Solutions Burlington, VT
John Tinsley Specialty Deputy Delaware Department of Insurance Wilmington, DE
James Tullis Senior Vice President KeyState Corporate Management Wilmington, DE
Bacho Vega Regulatory Manager Fortress Insurance, LLC Mesa, AZ
Karen Weldin Stewart Insurance Commissioner Delaware Department of Insurance Wilmington, DE
John White Examiner Delaware Department of Insurance Wilmington, DE
Eric Williams, CPA Manager Cover & Rossiter, P.A. Wilmington, DE
Richard Young, Jr. Corporate Secretary 84 Indemnity Company Eighty Four, PA
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